

# MongoDB Schema Design Best Practices

Joe Karlsson | Developer Advocate | @JoeKarlsson1

Why is schema design so important?

Critical for improving the performance and scalability of your database







```
name: "Joe Karlsson",
company: "MongoDB",
title: [
  "Developer Advocate",
  "Software Engineer"
twitter: "@JoeKarlsson1",
twitch: "joe_karlsson",
tiktok: "joekarlsson",
website: "joekarlsson.com",
opinions: "my own",
links: "bit.ly/IoTKittyBox"
```

## Agenda

Embedding vs. Referencing

Types of Relationships



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Embedding vs. Referencing

Types of Relationships









## Relational Schema Design



### Model data independent of queries





### Prescribed approaches

Normalize in the 3rd form



tl;dr:

Don't duplicate data



#### Users

ID	first_name	surname	cell	city	location_x	location_y
1	Paul	Miller	44755750561 1	London	45.123	47.232

#### Professions

ID	user_id	profession
10	1	banking
11	1	finance
12	1	trader

#### Cars

ID	user_id	model	year
20	1	Bentley	1973
21	1	Rolls Royce	1965



## MongoDB Schema Design



MongoDB Schema Design

No Rules

No Process

No Algorithm





Design a schema that will work well for a given application



#### MongoDB Schema Design



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ID	user_id	model	year
20	1	Bentley	1973
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#### Relational

#### Users

ID	first_name	surname	cell	city	location_x	location_y
1	Paul	Miller	447557505611	London	45.123	47.232

#### MongoDB

```
first_name: "Paul",
    surname: "Miller",
    cell: "447557505611",
    city: "London",
    location: [45.123,47.232],
```

}



#### Relational

#### Users

ID	first_name	surname	cell	city	location_x	location_y
1	Paul	Miller	447557505611	London	45.123	47.232

#### Professions

ID	user_id	profession
10	1	banking
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#### MongoDB

```
first_name: "Paul",
surname: "Miller",
cell: "447557505611",
city: "London",
location: [45.123,47.232],
profession: ["banking", "finance", "trader"],
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#### Relational

#### Users

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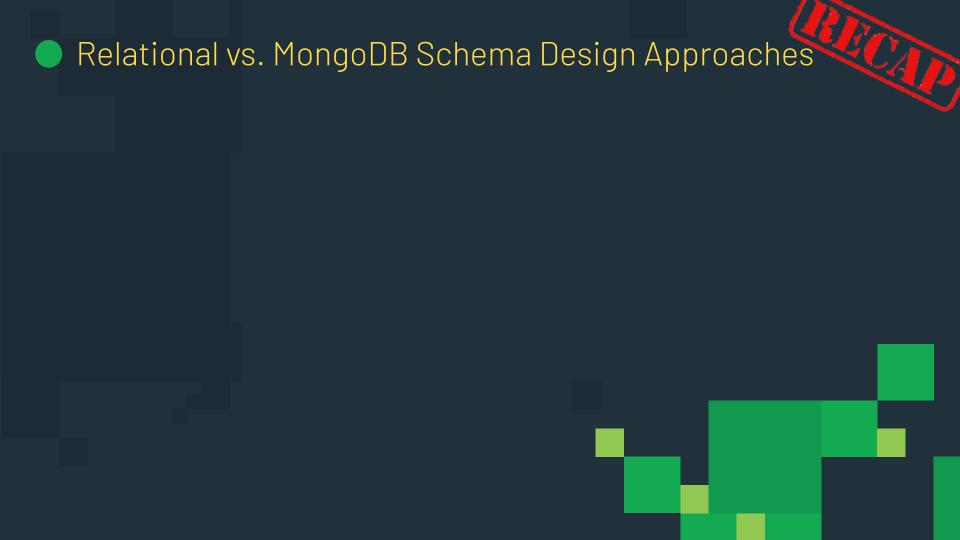
#### Cars

ID	user_id	model	year
20	1	Bentley	1973
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#### MongoDB

```
first_name: "Paul",
surname: "Miller",
cell: "447557505611",
city: "London",
location: [45.123,47.232],
profession: ["banking", "finance", "trader"],
cars: [
            model: "Bentley",
            year: 1973
            model: "Rolls Royce",
            year: 1965
```







- Relational vs. MongoDB Schema Design Approaches
  - Relational Schema Design
    - Model data independent of queries



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ID	first_nam	e surname	cell			city	location_x	ion_x locat	
1	Paul	Miller	447557	50561	11	London	45.123	47.232	
ID	user_id	professio	n	ID	us	er_id	model		year
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  - Design a schema that works for your application

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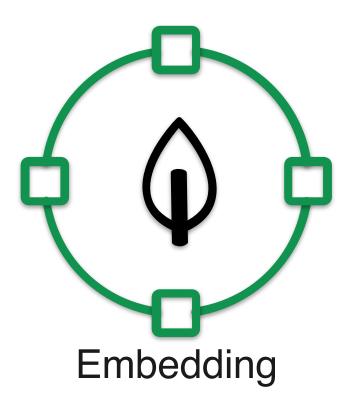
**Embedding vs. Referencing** 

Types of Relationships



## Embedding vs. Referencing



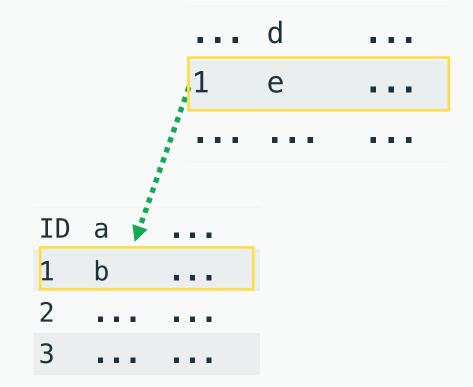


```
_id : ObjectId('AAA'),
name: 'Kate Monster',
ssn: '123-456-7890',
addresses: [
     street: '123 Sesame St',
     city: 'Anytown', cc: 'USA'
     street: '123 Avenue Q',
     city: 'New York',
     cc: 'USA'
```

### Embedding

```
a: "b",
```

#### Join





Retrieve all data with a single query



Large docs === more overhead



Avoids expense JOINs or \$lookup

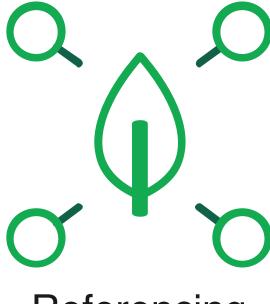


16 MB Document size limit



Update all data with a single atomic operation

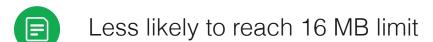




Referencing

```
name: 'left-handed smoke shifter',
   manufacturer: 'Acme Corp',
   catalog_number: 1234,
   parts:
       🔼 ObjectID('AAAA'),
    ObjectID('BBBB'),
                         _id : ObjectID('AAAA'),
                         partno: '123-aff-456',
                         name: '#4 grommet',
                         qty: 94,
                         cost: 0.94,
_id: ObjectID('BBB'),
                         price: 3.99
partno: '425-EFF-123',
name: '#8 Frombet',
qty: 13,
cost: 0.34,
price: 7.99
```





🕸 No duplication of data

Infrequently accessed data not accessed on every query



Two queries or \$lookup required to retrieve all data



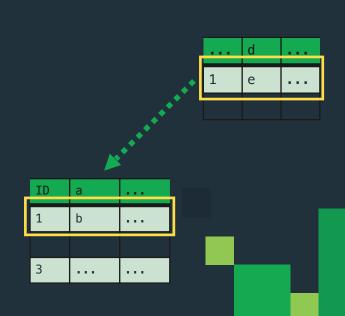
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Embedding:

```
_id : ObjectId('AAA'),
name: 'Kate Monster',
ssn: '123-456-7890',
addresses: [
     street: '123 Sesame St',
     city: 'Anytown', cc: 'USA'
     street: '123 Avenue Q',
     city: 'New York',
     cc: 'USA'
```

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```
name: 'left-handed smoke shifter',
                          manufacturer: 'Acme Corp',
                          catalog number: 1234,
                          parts [
                                ObjectID('AAAA')
                            ObjectID('BBBB'),
id: ObjectID('BBB'),
                                ObjectID('CCCC')
partno: '425-EFF-123',
name: '#8 Frombet',
qty: 13,
cost: 0.34,
price: 7.99
```

```
_id: ObjectID('AAAA'),
partno: '123-aff-456',
name: '#4 grommet',
qty: 94,
cost: 0.94,
price: 3.99
```

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Relational vs. MongoDB
Schema Design Approaches

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Embedding vs. Referencing

Types of Relationships



## Types of Relationships



# One to One





Use Key-Value pairs

```
User:
 _id: ObjectId("AAA"),
 name: "Joe Karlsson",
 company: "MongoDB",
 twitter: "@JoeKarlsson1",
 twitch: "joe_karlsson",
 tiktok: "joekarlsson",
 website: "joekarlsson.com"
```

# One to Few



### One to Few

```
_id: ObjectId("AAA"),
                                            Prefer embedding
name: "Joe Karlsson",
company: "MongoDB",
twitter: "@JoeKarlsson1",
twitch: "joe_karlsson",
tiktok: "joekarlsson",
website: "joekarlsson.com",
addresses: [
  { street: "123 Sesame St", city: "Anytown", cc: "USA" },
  { street: "123 Avenue Q", city: "New York", cc: "USA" }
```



### Rule 1:

Favor embedding unless there is a compelling reason not to.



### Rule 2:

Needing to access an object on its own is a compelling reason not to embed it.



# One to Many



### One to Many

### ① Prefer referencing

### Products:

```
_id: ObjectId("123"),
name: "left-handed smoke shifter",
manufacturer: "Acme Corp",
catalog_number: 1234,
parts:
 ObjectId("AAA"),
  ObjectId("BBB"),
  ObjectId("CCC"),
```

#### Parts:

```
{
    _id: ObjectId("AAA"),
    partno: "123-ABC-456",
    name: "#4 grommet",
    qty: 94,
    cost: 0.54,
    price: 2.99,
}
```



### Rule 3:

Avoid JOINs and \$lookups if they can be, but don't be afraid if they can provide a better schema design.



## One to Squillions



### One to Squillions



@JoeKarlsson1

```
Hosts:
                                Log Message:
                                 _id: ObjectId("123"),
 _id: ObjectId("AAA"),
                                  time: ISODate("2014-03-28T09:42:41.382Z"),
  name: "goofy.example.com",
                                 message: "The CPU is on fire!!!",
 ipaddr: "127.66.66.66",
                                 host: ObjectId("AAA"),
                                 _id: ObjectId("456"),
                                 time: ISODate("2014-03-28T09:42:41.382Z"),
                                 message: "Drive is hosed",
                                 host: ObjectId("AAA"),
```

## Rule 4:

Arrays should <u>not</u> grow without bound.



## Many to Many



### Many to Many



```
Person:
```

```
_id: ObjectId("AAF1"),
name: "Joe Karlsson",
tasks: [
    ObjectId("ADF9"),
    ObjectId("AE02"),
    ObjectId("ZDF2"),
]
```

#### Tasks:

```
_id: ObjectId("ADF9"),
description: "Learn MongoDB",
due date: ISODate("2014-03-28T09:42:41.382Z"),
owner: ObjectId("AAF1"),
_id: ObjectId("AE02"),
description: "Write lesson plan",
due_date: ISODate("2014-03-28T09:42:41.382Z"),
owner: ObjectId("AAF1"),
                         @JoeKarlsson1
```

### Rule 5:

How you model your data depends - entirely - on your particular application's data access patterns.



- Relational vs. MongoDB Schema Design Approaches
- Embedding vs. Referencing
- Types of Relationships

- Relational vs. MongoDB Schema Design Approaches
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  - One to One: Use Key-Value pairs

```
{
    _id: ObjectId("AAA"),
    name: "Joe Karlsson",
    company: "MongoDB",
    twitter: "@JoeKarlsson1",
    twitch: "joe_karlsson",
    tiktok: "joekarlsson",
    website: "joekarlsson.com"
}
```

- Relational vs. MongoDB Schema Design Approaches
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  - One to Few: Prefer embedding

```
{
    _id: ObjectId("AAA"),
    name: "Joe Karlsson",
    company: "MongoDB",
    twitter: "@JoeKarlsson1",
    website: "joekarlsson.com",
    addresses: [
        { street: "123 Sesame St", city: "Anytown", cc: "USA" },
        { street: "123 Avenue Q", city: "New York", cc: "USA" }
]
```

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```
_id: ObjectId("123"),
name: "left-handed smoke shifter",
manufacturer: "Acme Corp",
catalog_number: 1234,
parts: [
ObjectId("AAA"),
ObjectId("BBB"),
ObjectId("CCC"),
]

{
    _id: ObjectId("AAA"),
    partno: "123-ABC-456",
    name: "#4 grommet",
    qty: 94,
    cost: 0.54,
    price: 2.99,
}
```

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  - One to Squillions: Prefer Referencing

```
_id: ObjectId("456"),
time: ISODate("2014-03-28T09:42:41.382Z"),
message: "Drive is hosed",
host: ObjectId("AAA"),
ipaddr: "127.66.66.66",
```

```
_id: ObjectId("123"),
   time: ISODate("2014-03-28T09:42:41.382Z"),
   message: "The CPU is on fire!!!",
   host: ObjectId("AAA"),
```

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  - Many to Many: Prefer Referencings

```
_id: ObjectId("AAF1"),
name: "Joe Karlsson",
tasks: [
_id: ObjectId("AE02"),
ObjectId("ADF9"),
ObjectId("AE02"),
ObjectId("AE02"),
ObjectId("ZDF2"),
]

_id: ObjectId("AE02"),
description: "Write tesson plan",
due date: ISODate("2014-03-28T09:42:41)
owner: ObjectId("AAF1"),
},
```

### MongoDB Schema Design Rules



Favor embedding unless there is a compelling reason not to



### MongoDB Schema Design Rules

- RECAP
- Favor embedding unless there is a compelling reason not to
- Needing to access an object on its own is a compelling reason not to embed it



### MongoDB Schema Design Rules

- Favor embedding unless there is a compelling reason not to
- Needing to access an object on its own is a compelling reason not to embed it
- Avoid JOINs and \$lookups if they can be avoided



- Favor embedding unless there is a compelling reason not to
- Needing to access an object on its own is a compelling reason not to embed it
- Avoid JOINs and \$lookups if they can be avoided
- Arrays should <u>not</u> grow without bound



- Favor embedding unless there is a compelling reason not to
- Needing to access an object on its own is a compelling reason not to embed it
- Avoid JOINs and \$lookups if they can be avoided
- Arrays should <u>not</u> grow without bound
- How you model your data depends entirely on your particular application's data access patterns



# Hybrid Approaches

Advanced



## CC

Not all documents in a collection need to have the same fields.

### Polymorphic Pattern

```
[
    _id: ObjectId("AAA"),
    name: "Joe Karlsson",
    company: "MongoDB",
    twitter: "@JoeKarlsson1",
    twitch: "joe_karlsson",
    tiktok: "joekarlsson",
    website: "joekarlsson.com"
]
```

```
{
    _id: ObjectId("BBB"),
    name: "BMO",
    city: "Minneapolis"
}
```



Imagine you are building a Twitter like social media site...



### A Normal User

```
_id: "JoeKarlsson1",
disaplyName: "Joe Karlsson",
numFollowers: "11563",
followers: [
  "mongodb",
 "jdrumgoole",
  "Lauren_Schaefer",
  •••
```



# But what if Kim Kardashian joined your site?





#### Outlier Pattern

```
_id: "KimKardashian",
                                       _id: "KimKardashian_1",
                                        twitter_id: "KimKardashian",
disply_name: "Kim Kardashian West",
num_followers: "64500485",
                                        is_overflow: "True",
followers: [
                                        followers: [
  "KrysJenner",
                                         "kanyewest",
 "Caitlyn_Jenner",
                                         "TheEllenShow",
  "chrissyteigen",
                                         "Oprah",
has_extras: true
                                        has_extras: true
```

@JoeKarlsson<sup>\*</sup>

But wait, there are a ton of other patterns in your tool belt

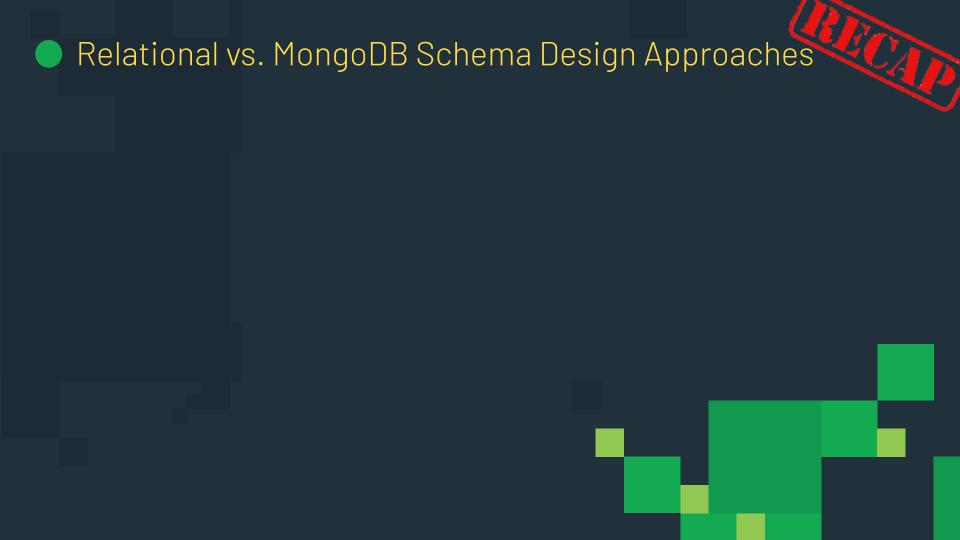


#### **Use Case Categories**

Catalog Internation Personalization Analytics

**Approximation Attribute Bucket** Computed **Document Versioning Pattern**: **Extended Reference Outlier Preallocated Polymorphic** Schema Versioning Subset **Tree and Graph** 







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1	Paul	Miller	447557	50561	11	London	45.123	47.232	
ID	user_id	professio	n	ID	us	er_id	model		year
10	1	banking		20	1		Bentley		1973
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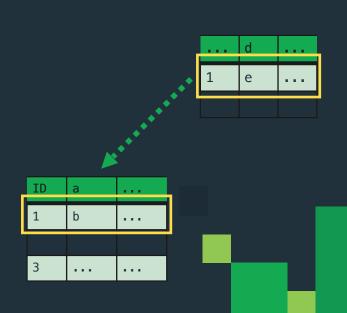
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Embedding:

```
_id : ObjectId('AAA'),
name: 'Kate Monster',
ssn: '123-456-7890',
addresses: [
     street: '123 Sesame St',
     city: 'Anytown', cc: 'USA'
     street: '123 Avenue Q',
     city: 'New York',
     cc: 'USA'
```

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```
name: 'left-handed smoke shifter',
                          manufacturer: 'Acme Corp',
                          catalog number: 1234,
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```
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    _id: ObjectId("AAA"),
    name: "Joe Karlsson",
    company: "MongoDB",
    twitter: "@JoeKarlsson1",
    twitch: "joe_karlsson",
    tiktok: "joekarlsson",
    website: "joekarlsson.com"
}
```

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    addresses: [
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]
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manufacturer: "Acme Corp",
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parts: [
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ObjectId("BBB"),
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{
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    time: ISODate("2014-03-28T09:42:41.382Z"),
    message: "Drive is hosed",
    host: ObjectId("AAA"),
    ipaddr: "127.66.66.66",
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```
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   time: ISODate("2014-03-28T09:42:41.382Z"),
   message: "The CPU is on fire!!!",
   host: ObjectId("AAA"),
,
```

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  - One to Many: Prefer Referencing
  - One to Squillions: Prefer Referencing
  - Many to Many: Prefer Referencings

```
_id: ObjectId("AAF1"),
name: "Joe Karlsson",
tasks: [
_id: ObjectId("AE02"),
ObjectId("ADF9"),
ObjectId("ADF9"),
ObjectId("ADF9"),
ObjectId("ADF9"),
ObjectId("ADF9"),
ObjectId("ADF9"),
ObjectId("ADF9"),
ObjectId("ADF9"),
ObjectId("ADF9"),
ObjectId("AAF1"),

owner: ObjectId("AAF1"),
```



Favor embedding unless there is a compelling reason not to



- RECAP
- Favor embedding unless there is a compelling reason not to
- Needing to access an object on its own is a compelling reason not to embed it



### MongoDB Schema Design Rules

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### MongoDB Schema Design Rules

- Favor embedding unless there is a compelling reason not to
- Needing to access an object on its own is a compelling reason not to embed it
- Avoid JOINs and \$lookups if they can be avoided
- Arrays should <u>not</u> grow without bound
- How you model your data depends entirely on your particular application's data access patterns



# Questions?



## What's Next?



#### MongoDB Community

university.mongodb.com

Recommended Course: M320: Data Modeling









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### Additional Resources

- Modeling: <a href="https://university.mongodb.com/">https://university.mongodb.com/</a>
  courses/M320/about
- 6 Rules of Thumb for MongoDB Schema Design:
  Part 1: <a href="https://www.mongodb.com/blog/post/6-rules-of-thumb-for-mongodb-schema-design-part-1">https://www.mongodb.com/blog/post/6-rules-of-thumb-for-mongodb-schema-design-part-1</a>
- Data Model Design: <a href="https://docs.mongodb.com/">https://docs.mongodb.com/</a>
  <a href="mailto:manual/core/data-model-design/">manual/core/data-model-design/</a>
- Data Model Examples and Patterns: <a href="https://docs.mongodb.com/manual/applications/data-models/">https://docs.mongodb.com/manual/applications/data-models/</a>
- Building with Patterns: A Summary: <a href="https://www.mongodb.com/blog/post/building-with-patterns-a-summary">https://www.mongodb.com/blog/post/building-with-patterns-a-summary</a> @JoeKarlsson1







```
name: "Joe Karlsson",
company: "MongoDB",
title: [
  "Developer Advocate",
  "Software Engineer"
twitter: "@JoeKarlsson1",
twitch: "joe_karlsson",
tiktok: "joekarlsson",
website: "joekarlsson.com",
opinions: "my own",
links: "bit.ly/IoTKittyBox"
```







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